



## THE MONTECITO

### RENTAL APPLICATION

PLEASE RETURN THIS APPLICATION TO:  
**1265 Montecito Avenue, Mountain View, CA 94043**  
MONDAY THROUGH FRIDAY 9AM – 3PM



Equal Opportunity Housing  
TTY/VCO/HCO 711 to Voice:  
English 800.855.7100 / Spanish 800.855.7200

Note: Use blue or black ink only. Do NOT use white-out. Cross mistakes with one line, initial and write corrected information next to it. Do not leave any question blank. Write N/A if information does not apply. All applications must meet this requirement to make the waitlist.

Do you currently *live* in the City of Mountain View? ☐ Yes ☐ No Do you currently *work* in the City of Mountain View? ☐ Yes ☐ No

I/ We understand that this property has a non-smoking policy, but Charities Housing cannot guarantee a smoke free environment. Yes ☐ No ☐

#### APPLICANT HOUSEHOLD INFORMATION – List below all the people you expect to live in your household at Move-in

| Full Name | Relationship to Head of Household (HOH) | Date of Birth | Social Security Number | Phone Number (Cell/Home) | Student Yes or No |
|-----------|-----------------------------------------|---------------|------------------------|--------------------------|-------------------|
| HH#1:     | HOH                                     |               |                        |                          |                   |
| HH#2:     |                                         |               |                        |                          |                   |
| HH#3:     |                                         |               |                        |                          |                   |
| HH#4:     |                                         |               |                        |                          |                   |
| HH#5:     |                                         |               |                        |                          |                   |
| HH#6:     |                                         |               |                        |                          |                   |
| HH#7:     |                                         |               |                        |                          |                   |

#### RENTAL HISTORY - List most recent two (2) years of residential history below.

State your current living situation: \_\_\_\_\_ Own my home \_\_\_\_\_ Live with friend/family \_\_\_\_\_ Renting \_\_\_\_\_ Lacking nighttime residence

|                        |  |
|------------------------|--|
| Your Current Address   |  |
| Landlord/ Contact Name |  |
| Landlord's Phone #     |  |
| From/To Dates          |  |
| Reason for Leaving     |  |

|                       |  |
|-----------------------|--|
| Your Previous Address |  |
| Landlord/Contact Name |  |
| Landlord's Phone #    |  |
| From/To Dates         |  |
| Reason for Leaving    |  |

\_\_\_\_\_ Yes \_\_\_\_\_ No Are you expecting any future additions to your family due to pregnancy adoption, foster child(ren) or 50% custody of child(ren)? If yes, explain: \_\_\_\_\_

\_\_\_\_\_ Yes \_\_\_\_\_ No Have you or any member of your household ever been evicted from rental housing? If yes, describe: \_\_\_\_\_

\_\_\_\_\_ Yes \_\_\_\_\_ No Do you or any member of your household owe money to HUD, an apartment community, or previous landlord? If yes, list Name/Address/Amount: \_\_\_\_\_

**TOTAL HOUSEHOLD INCOME**List below all money earned/received by each member of the household, including Uber/Lyft, Door Dash, Uber Eats, Side Hustle, etc.

| Family Member Name | Employment<br>(Monthly Income) | Public<br>Assistance<br>(Monthly) | Child Support<br>(Monthly) | SS/SSI/Pension<br>(Monthly) | Unemployment<br>(Weekly) | Other<br>(Specify) |
|--------------------|--------------------------------|-----------------------------------|----------------------------|-----------------------------|--------------------------|--------------------|
|                    | \$                             | \$                                | \$                         | \$                          | \$                       | \$                 |
|                    | \$                             | \$                                | \$                         | \$                          | \$                       | \$                 |
|                    | \$                             | \$                                | \$                         | \$                          | \$                       | \$                 |
|                    |                                |                                   |                            |                             |                          |                    |
|                    |                                |                                   |                            |                             |                          |                    |
|                    |                                |                                   |                            |                             |                          |                    |

\_\_\_\_ Yes \_\_\_\_ No Does anyone regularly give you cash or help you financially in any way? If yes, explain:

\_\_\_\_\_

\_\_\_\_ Yes \_\_\_\_ No Does anyone regularly pay some of your bills such as utilities, rent, phone, electric/gas? If yes, explain:

\_\_\_\_\_

**ASSET INFORMATION**

Below list all assets for each household member. List *all* assets such as Checking, Savings, CDs/Stocks/Bonds, Retirement Funds, Benefits Debit Card, Safe Deposit box, Life Insurance, Bitcoin/Crypto, Venmo, PayPal, CashApp, etc. Please provide details below.

| Family Member | Bank Name | Asset/Account Type | Account Number | Value |
|---------------|-----------|--------------------|----------------|-------|
|               |           |                    |                |       |
|               |           |                    |                |       |
|               |           |                    |                |       |
|               |           |                    |                |       |
|               |           |                    |                |       |

\_\_\_\_ Yes \_\_\_\_ No Do you or any household member own any real estate or a mobile home? If yes, describe below.

\_\_\_\_\_

\_\_\_\_ Yes \_\_\_\_ No Have you sold or disposed of real estate or any assets in the last two years? If yes, describe below.

\_\_\_\_\_

\_\_\_\_ Yes \_\_\_\_ No Has any member of your household been convicted of a misdemeanor, felony, illegal manufacture, or distribution of a controlled substance including marijuana? If yes, explain: \_\_\_\_\_

\_\_\_\_\_

**VEHICLES**

Vehicle Make/Model \_\_\_\_\_ Year \_\_\_\_\_ Color \_\_\_\_\_ Tag # \_\_\_\_\_

State \_\_\_\_\_ Registered to: \_\_\_\_\_

Vehicle Make/Model \_\_\_\_\_ Year \_\_\_\_\_ Color \_\_\_\_\_ Tag # \_\_\_\_\_

State \_\_\_\_\_ Registered to: \_\_\_\_\_

**ADDITIONAL CONTACT INFORMATION**, in case management is unable to reach you:

Person to Notify: \_\_\_\_\_ Phone ( \_\_\_\_ ) \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

Person to Notify: \_\_\_\_\_ Phone (    ) \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

**FOR MARKETING PURPOSES**, please let us know how you heard of us:

\_\_\_\_ Newspaper Ad \_\_\_\_ Drove by \_\_\_\_ Resident Referral \_\_\_\_ Word of Mouth \_\_\_\_ Website Other: \_\_\_\_\_

**Note: All household members 18 and older must sign this application.**

The property shall be occupied only by the person(s) named in this application. Applicant(s) represent(s) the above information to be true, correct, and complete and hereby authorize(s) verification of the information provided, including obtaining credit report(s), Unlawful Detainer report(s), and criminal background report(s) at the cost of **\$40.00 per adult** to be paid by applicant(s). Applicant(s) understand(s) and agree(s) that the landlord may disqualify applicant and/or terminate any rental agreement entered into for any misrepresentation made above.

|                       |                       |      |
|-----------------------|-----------------------|------|
| Applicant's Full Name | Applicant's Signature | Date |
| Applicant's Full Name | Applicant's Signature | Date |
| Applicant's Full Name | Applicant's Signature | Date |
| Applicant's Full Name | Applicant's Signature | Date |
| Applicant's Full Name | Applicant's Signature | Date |
| Applicant's Full Name | Applicant's Signature | Date |
| Applicant's Full Name | Applicant's Signature | Date |

**Applications are recorded according to the date/time of receipt. Incomplete applications will be rejected.**

Date/Time Application Received \_\_\_\_\_

**Note: Applicants requesting the Live/Work Preference must provide documentation verifying their eligibility, such as a utility bill, pay stub, or other acceptable documentation**

-

| NAME (FOR HH MEMBERS 18+) | EMAIL ADDRESS |
|---------------------------|---------------|
| HH#1                      |               |
| HH#2                      |               |
| HH#3                      |               |
| HH#4                      |               |
| HH#5                      |               |
| HH#6                      |               |
| HH#7                      |               |

**THE MONTECITO**  
**1265 Montecito Avenue, Mountain View, CA 94043**

**OCCUPANCY STANDARDS**

Studio:        1 - 2 persons  
1 Bedroom:    1 - 3 persons  
2 Bedroom:    2 - 5 persons  
3 Bedroom:    4 - 7 persons

**2026 INCOME LIMITS**

| <b><u>AMI</u></b> | <b><u>1 Person</u></b> | <b><u>2 Persons</u></b> | <b><u>3 Persons</u></b> | <b><u>4 Persons</u></b> | <b><u>5 persons</u></b> | <b><u>6 persons</u></b> | <b><u>7 persons</u></b> |
|-------------------|------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| 30%               | \$43,170               | \$49,320                | \$55,500                | \$61,650                | \$66,600                | \$71,520                | \$76,470                |
| 50%               | \$71,950               | \$82,200                | \$92,500                | \$102,750               | \$111,000               | \$119,200               | \$127,450               |

**2026 ADJUSTED RENT LIMITS**

| <b><u>AMI</u></b> | <b><u>Studio</u></b> | <b><u>1 Bedroom</u></b> | <b><u>2 Bedrooms</u></b> | <b><u>3 Bedrooms</u></b> |
|-------------------|----------------------|-------------------------|--------------------------|--------------------------|
| 30%               | \$1017               | \$1,084                 | \$1,293                  | \$1,486                  |
| 50%               | \$1,736              | \$1,854                 | \$2,218                  | \$2,554                  |

*\*The above income and rent limits are subject to change as published by HUD, TCAC or other regulatory agencies*

*\* The **39** 50% AMI units are reserved for referrals from the Housing Authority of Santa Clara. Applicants from our internal waiting list will be processed only if the Housing Authority cannot provide a referral within a reasonable timely manner.*

*\*The **42** 30% units are reserved for the County of Santa Clara's Rapid Rehousing program. Applicants from our internal waiting list will be processed only if the County cannot provide a referral within a reasonable timely manner.*

*\*Minimum Income = 1.75 times the monthly rent.*

## Property: The Montecito Apartments

The leasing agent will follow all program compliance regulations set forth by the property's regulatory bodies.  
**Refer to "Attachment A" for property specific programs and regulations.**

**Marketing & Outreach:** The Montecito will coordinate with the Santa Clara County Office of Supportive Housing to intake and process referrals from the Rapid Rehousing Program for 42 units. Additionally, The Montecito will request referrals from the Housing Authority of Santa Clara County to intake and process Project Based Voucher-eligible households for 39 units. To further the commitment to nondiscrimination and equal opportunity in housing, for the remaining three units, Management will conduct a marketing outreach campaign in accordance with the property's approved Marketing Plan. The outreach may include contact with community-based agencies, distribution of flyers, and print and electronic media advertisements.

**Privacy:** It is the policy of Charities Housing to guard the privacy of applicants as conferred by the Federal Privacy Act of 1974 and all applicable laws and to ensure the protection of such applicants' records maintained by staff. Therefore, neither Charities Housing nor its agents or employees shall disclose any personal information contained in its records to any person or agency unless the individual about whom the information is requested shall give written consent to such disclosure. This Privacy Policy in no way limits Charities Housing's ability to collect such information as it may need to determine eligibility, compute rent, or determine suitability for tenancy. Consistent with the intent of Section 504 of the Rehabilitation Act of 1973, any information obtained regarding a disability or disability status will be treated in a confidential manner.

All information provided to Charities Housing and the Owner of the property concerning incidents of VAWA-related crimes will be kept confidential and stored in a safe place which only employees who have been designated as a point of contact, such as the site manager, have access to. In addition, details of an incident will not be entered into any shared database. The Owner/Agent is allowed to enter information into a database system that meets all requirements for securing sensitive personally identifiable information, including the Privacy Act. The Owner/Agent, however, may disclose the information only if the applicant/tenant gives written permission; the Owner/Agent needs to use the information in an eviction or termination of assistance proceeding against the victim's abuser or perpetrator; or, a law requires the Owner/Agent to release the information.

**Applications and Application Fee:** During the application period, prospects must submit a completed rental application to be considered for housing. Paper rental applications will be available for pick-up and drop-off at the property Rental Office, **temporarily located at 70 Kentucky St., San Jose 95116**. The application fee is currently \$40 for each adult 18 and older. The application acceptance period, and other relevant information will be published via the marketing materials, flyers, newspaper ads, etc. at application time. All applications must be completed to be considered, including all required documents and payment.

**Note:** *The Rental Application fee represents the actual cost incurred by management to run a credit and background check. The amount will be advertised at the time applications are accepted. The fee is collected at the time of housing interview and not during the application submission period.*

**How to Submit an Application:** Applications will be available for download via [www.CharitiesHousing.org/FindaHome](http://www.CharitiesHousing.org/FindaHome). The application acceptance period, pick-up and drop-off locations, and other relevant information will be published via the marketing materials, flyers, newspaper ads, etc. at application time.

**What to submit to be placed on the waitlist:** Each adult applicant must submit the following:

- Completed application form including signature of each adult applicant
- Signed copy of Tenant Selection Criteria

All required fields in the application must be completed or the application will be declined. Removed or declined applicants are welcome to re-apply when the waiting list re-opens.

**Waiting List:** Wait list openings will follow the property's approved Marketing Plan. Waiting list activity will be announced prior to opening and notice of waiting list closure. Additionally, a notice will be posted on the door of the leasing office. All applications received during the application period will be added to the property's waitlist based on date and time received.

**Application Period:** Applications will only be accepted when the Waiting List is open, as specified in the property's Marketing Plan.

All applicants on the wait list are responsible for providing updated contact information to management, in particular any change of address or phone number! **An applicant's failure to update their contact information with the Property Manager may result in their name being removed from the Wait List.**

**Disclaimer:** No household, or person, is guaranteed a unit by being accepted to the Waiting List. Management will only be able to qualify, a household or person, after all verifications are completed and returned, along with credit, Unlawful Detainer, criminal background, and landlord investigations. This **"Tenant Selection Criteria"** is available to all applicants for review.

**Order of Selection:** Applicants will be called for a housing interview based on the date and time their application was received by management.

**Initial Invitation to Interview for a Vacant Unit:** For each unit that becomes available the Property Manager will telephone and or mail a "Notice of Available Unit" to prospects on the Waiting List. If an applicant fails to respond to the invitation for interview within ten (10) business days of the call or mailing of a letter, they will be removed from the Waiting List. It is the applicant's responsibility to respond/furnish sufficient information within the deadlines set by management.

**Declining An Available Unit:** Applicants receiving the "Notice of Available Unit" may choose to decline the unit within ten (10) business days of receipt of the notice and have their name remain on the Waiting List in its original place for additional opportunity. This must be done in writing. However, applicants who decline a second time (upon a second receipt of a "Notice of Available Unit") shall have their names removed from the Waiting List.

**Interview Required:** All applicants are required to undergo a housing compliance interview. The interview will determine rental and program eligibility. All adult applicants in the household must attend the interview. The following government identifications are required from each person interested in tenancy:

- a. A government-issued photo identification such as Driver's License or California ID, permanent resident card, passports, etc.
- b. Social Security Card or an Individual Taxpayer Identification (ITIN) card for each household member including those less than 18 years of age.
- c. Birth Certificates are required for all household members under the age of 18.

**Program Compliance:** The program compliance interview is an in-depth look at the many factors considered for eligibility. The property manager will furnish each applicant a checklist outlining the general documentation needed for the interview. It is the applicant's responsibility to respond and furnish sufficient information to determine eligibility within the deadlines set by management. In General, the compliance interview will include the following but is not limited to the information listed below:

**Income Verification:** All sources of household income are verified to determine if the applicant is qualified for the affordable housing programs at the property and to determine if the gross income meets the minimum / maximum income limits. **Refer to "Attachment A" for property specific programs and regulations.**

**Asset Verification:** Assets are verified to determine actual or imputed income. The imputed income from assets is added to applicant's total income needs to be below the income limits per property program guidelines. Asset income is not used to determine minimum income requirements. **Refer to "Attachment A" for property specific programs and regulations.**

**Housing Opportunity Through Modernization Act (HOTMA):** Is a federal law that updated certain income and asset determination requirements for federally assisted housing programs. Where applicable, the property will apply HOTMA requirements in accordance with program regulations and owner policies.

**\*Required Under HOTMA**

1. Households with combined assets ***under \$52,787*** will be allowed to self-certify using an Under \$52,787k Asset Certification form.

a. Households with combined assets ***over \$52,787*** will still require 3rd party verification.

b. Mixed income projects (*LIHTC and conventional market units*) will obtain 3<sup>rd</sup>-party verification of all assets every year if combined assets are at or over \$52,787 during the annual recertification process.

2. The balance of retirement accounts such as 401ks, IRAs or CalPERS or similar retirement/pension accounts will be excluded from asset determination.

a. Any ***regular distributions*** from a 401K, IRA, CalPERS or other retirement/pension accounts are still **calculated as household income**.

**Full-Time Students (Tax Credit Properties):** Households comprised of full-time students do not qualify for the Low-Income Housing Tax Credit program, however, there *are* some exceptions to this rule; see exceptions below. Verification of student status will be done at initial move in process and every year thereafter. Full time student households must meet one of the five (5) following IRS exceptions to qualify for the low-income program:

- a. Any member of the household is married and is filing (or is entitled to file) a joint tax return;
- b. Be receiving assistance under Title IV of the Social Security Act (AFDC/Cal WORKS, or TANF *not* SSA/SSI);
- c. Have recently exited the Foster Care System (CTCAC restricts to ages 18-24);
- d. Be enrolled in a job training program under WIA (Workforce Investment Act) or under another similar Federal, State or local law;
- e. Be a single parent with a child (or children) and neither the parent nor children are claimed as a dependent on a third party's tax return.

**\*Required Under HOTMA – Effective 03/01/2025**

**New Methodology, Student Financial Aid Calculation:**

- Head of Household, Co-Head, or Spouse and

- 23 or over OR without dependent children

1. Determine the amount of actual covered costs. This *now* includes tuition, books and supplies, room and board, and other fees required and charged to a student by an institution of higher education.
2. If the total amount of financial aid (HEA + Private) is equal to or less than the amount of the actual covered costs, then you do not need to count financial aid to the household.
3. If the total amount of financial aid is more than the actual covered costs, subtract the amount of aid received through the HEA plus private, from the actual covered costs. Any excess amount of aid received will be included in the household income calculation.

**Program Integrity:** To maintain the integrity of the low-income housing program, applicants may not make changes to their application during the interview process for purposes of qualification (i.e., quit your job to income qualify, add/remove a household member). \*Extraordinary personal/unforeseen circumstances may be considered on a case-by-case basis through the Appeal process.

**Written “Notice of Disqualification”:** If an applicant is disqualified, the applicant(s) will receive the reasons for disqualification in writing and will be given ten (10) business days to appeal their case.

**Appeal Process:** Anyone who does not agree with the disqualification notice for any reason may appeal the decision by completing an appeal form and submitting it to the property manager. Appeal forms are available in the rental office. Within ten (10) business days from the day the appeal is received, management will overturn or uphold the disqualification in writing. Applicants are expected to support their appeals with back-up documentation related to the reasons for denial. All appeals are reviewed at the Regional Manager level or above. Depending on the circumstances of each case, appeals may require a face-to-face meeting with the Regional Manager or his/her appointee. Regional Managers may request additional information not included in the original appeal packet to help determine each individual case.

**In the interest of minimizing vacancies, no unit will be held for an applicant once the “Notice of Applicant Disqualification” has been mailed.** However, should the Regional Manager determine that the applicant is qualified for tenancy, or if another applicant has already been accepted for tenancy for the available unit before the review process has been completed, the applicant’s name will be replaced in its original position on the Waiting List, without prejudice. **Applicants that are disqualified for tenancy shall have their names removed from the Waiting List.** However, any disqualified applicant may re-apply for tenancy, without prejudice, at such time as the Waiting List is re-opened. (See Appeal Policy)

**Violence Against Women’s Act of 2013 (VAWA):** Charities Housing understands the importance of providing housing protection and rights to victims of domestic violence, sexual assault and stalking. The definition of VAWA includes violence committed by intimate partners of victims, and by providing that tenants cannot be denied assistance because an affiliated individual of theirs is or was a victim of VAWA crimes. In service of the VAWA requirements, this property has:

- Established an Emergency Transfer plan to provide emergency transfers when requested, under the plan.
- Where a victim of VAWA has requested a lease bifurcation, has established a reasonable time to establish eligibility or to find new housing when the household has to be divided as a result of a VAWA crime.
- VAWA protections are extended to applicants. Applicants cannot be denied housing because they are a

victim of a VAWA crime.

- Applicants and in place tenants are to be notified of their rights under VAWA.

**Fair Housing & Equal Opportunity:** It is the policy of Charities Housing to fully comply with Title VI of the Civil Rights Act of 1964, Title VIII and Section 3 of the Civil Rights Act of 1968 (as amended by the Community Development Act of 1974), Executive Order 11063, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination Act of 1975, Fair Housing Amendments Act of 1988, the California Fair Employment and Housing Act, the California Unruh Civil Rights Act and any legislation protecting the individual rights of residents, guests, applicants, or staff. Federal Law prohibits discrimination against any person or group of persons because of race, color, religion, sex, handicap, familial status, or national origin.

The California Fair Employment and Housing Act and California fair housing laws prohibit discrimination because of race, color, religion, sex, gender, gender identity, gender expression, sexual orientation, genetic information, military or veteran status, marital status, national origin, ancestry, source of income, mental and physical disability, medical condition, age, pregnancy, and/or retaliation for protesting illegal discrimination related to one of these categories. In addition, Charities Housing must comply with local fair housing and civil rights laws.

**Section 504 and Reasonable Accommodations:** The Property will seek to identify and eliminate situations or procedures which create a barrier to equal housing opportunity for all. In accordance with Section 504 of The Rehabilitation Act of 1973, the Property will make reasonable accommodation for individuals with disabilities (applicants or residents). Such accommodations may include changes in the method of administering policies, procedures, or services. The Section 504 coordinator in this region is Lisa Caldwell.

## **APPLICATION SCREENING**

The Rental Application fee represents the actual cost incurred by management to run a credit and background check. The amount will be advertised at the time applications are accepted. The fee is collected at the time of housing interview and not during the application intake period. The fee is non-refundable once the processing of the application has begun. The fee can be paid in the form of a cashier's check or money order. No cash or personal checks will be accepted. The application fee entitles an applicant to a copy of their credit report.

For all adults in the household processing an application will include: Credit Investigation, Unlawful Detainer Report, Landlord References, Criminal Background Investigation, Employment, Asset or Income Verification, and Verification of Special Needs(s). Charities Housing reserves the right to change the credit and criminal reporting agencies at any time.

Applications will be rated on a score system to qualify for housing. **Credit, tenant performance, and criminal background** information will affect the applicant score. All applicants are expected to have a passing score of 70% out of 100% to be considered for housing. Applicants with no credit history will not be negatively reflected on scoring system.

**Investigation Standards:** Charities Housing (or its designates) may conduct an investigation of applicant, including thorough personal interviews with applicant's current and/or prior landlord(s), employer(s), and/or others with whom applicant is acquainted. These inquiries may include information regarding applicant's character, general reputation, personal characteristics, mode of living, credit report, and criminal background. Charities Housing will attach a summary of applicant's rights under the Fair Credit Reporting Act and the Investigative Consumer Reporting Act to applicant's application.

*NOTE: California AB 832 continues to prohibit a landlord, resident screening company, or other entity that evaluates applicants on behalf of a landlord from using an alleged COVID-19 Rental Debt (amounts due between March 1, 2020, and September 30, 2021) as a negative factor for the purpose of evaluating a prospective housing application or as the basis for refusing to rent a dwelling unit to an otherwise qualified prospective resident.*

**Credit Report:** A credit report will be obtained to evaluate financial responsibility.

A credit report is a summary of your financial reliability generated by a third-party consumer credit reporting agency or credit bureau. Credit will be rated on a scoring point system. The following criteria will be rated:

- a. Collections
- b. Late accounts
- c. Negative accounts
- d. Monies owed to previous landlords
- e. Public records and bankruptcy filed within the last 3 years.
- f. Total negative Tax Liens over \$500 will be denied.

NOTE: Applicant utility accounts must be current to qualify for a rental unit – NO EXCEPTION.

An exception *may* be made for extraordinary unpaid medical expenses, student loans and paid collections. Exceptions may only be approved by the Regional Manager.

**Unlawful Detainer Report:** An Unlawful Detainer Report (U.D.) will be processed through the U.D. Registry, Inc. An applicant will be disqualified if they have any eviction filings within the last seven (7) years.

**Criminal Background Investigation:** It is the objective of Charities Housing to provide decent, safe, and sanitary housing at a reasonable rent for those who can demonstrate an ability to pay the rent, protect and care for persons and property, and be responsible for themselves and their guests. To ensure that Residents are selected fairly, their qualifications for tenancy and overall ability to meet the rules and regulations of the property will be determined in part by the outcome of a criminal background check. Management reserves the right to disqualify applicants, if necessary, to ensure agreeable and pleasant surroundings for all residents. An applicant can be disqualified if they display, or have displayed, behaviors that contravene or would contravene the rules and regulations of the property.

- a. A criminal background check will be obtained on each adult applicant.
- b. A criminal background investigation covering the previous seven (7) years will be performed by Yardi ScreenWorks on each applicant. The purpose of criminal background checks is to screen for behaviors potentially detrimental to the property, community, and or residents.

Possible disqualifying factors include but are not limited to:

- i. Crimes against persons
- ii. Crimes against property
- iii. Crimes against society

In accordance with applicable California Law, we will not consider any:

- i. Information about an individual's participation in a pre-trial or post-trial diversion program (unless that information is presented by applicant as a mitigating factor.)
- ii. Arrests that did not result in conviction

- iii. An infraction
  - iv. Convictions that have been sealed, expunged, dismissed, vacated, voided, pardoned, or otherwise rendered inoperative.
  - v. Juvenile records (unless that information is presented by applicant as a mitigating factor.)
- c. Criminal background records are kept separate by each county; therefore, the On-Site Manager will search all counties which come up on the credit report, listed on the application, landlord references, and employment history.

**Landlord References:** The purpose of verifying landlord references is to determine if the applicant has demonstrated an ability to pay rent on time and to meet the requirements of tenancy. Current landlord references will be checked. *Current household members and/or personal friends are not an acceptable landlord reference; a written character reference will be required instead. Homelessness certifications can be used in lieu of landlord reference.* In cases where the applicant has lived at their current address for less than two (2) year, prior landlord references may also be checked. A negative landlord reference, by itself, is grounds for denial.

**Income Limits and Rents:** Income and rent restrictions apply. Please refer to the most current Max Income and Rent table posted in the rental office. You may request a copy for your records. Rent and income limits are subject to change based on program compliance; therefore, rent and income levels will be posted to the public in the rental office. Applicants will be provided a copy of the rent and income limits upon request.

**Other Reasons for Declining an Applicant:** Other reasons for which Management may disqualify an applicant include:

- a. Displaying, or have displayed, behaviors that contravene or would contravene the rules and regulations of the property.
- b. If the applicant is abusive, blatantly disrespectful, disruptive, or otherwise exhibits behaviors that would indicate that the applicant may pose a significant threat/danger to himself or herself, other tenants, or property during the required interview, or such threatening behavior is witnessed by staff at the property management office outside of the interview, or the applicant is otherwise known to staff by credible, objective evidence, the applicant will not be accepted. Credible evidence is generally defined as incident reports, witness statements, police reports, video surveillance, etc.)
- c. An applicant must complete/provide and return all the paperwork requested within the stated deadlines or will be automatically passed over for the next applicant in chronological order, unless the Regional Manager gives the applicant an authorization in writing for more time. The applicant passed over will remain the next household in chronological order until they provide the information. After ten (10) business days from the initial request, this application will be considered denied unless a written extension has been given by the Regional Manager.
- d. Providing false, inaccurate, or incomplete information may disqualify a prospective tenant. Intentionally providing false information on any part of the application is considered fraud and may result in the failure of the applicant to obtain a unit.

**Continuing Compliance:** Once a household has been accepted for tenancy, they will be required to recertify income and assets annually. This process must be completed prior to the anniversary date of move-in, or a notice to vacate will be issued. Annual or more frequent inspections will take place with proper notification.

## OTHER

**Accessibility:** The common areas of the building are fully accessible. A number of units have been adapted for wheelchair users and/or the hearing impaired. All units are adaptable. Please inform the management office if, due to disability, you require a reasonable accommodation or modification. The leasing office is wheelchair accessible.

**Onsite Services:** A completed application does not guarantee access to the onsite programs. Nor does Charities Housing consider participation or interest in these programs when processing applications for tenants. All tenants will be provided with information on applying for these programs at move in or before.

**Translator:** The interview will be conducted in English. Charities Housing ensures that persons with Limited English Proficiency (LEP) will not be discriminated against nor denied meaningful access to housing provided by Charities Housing. If you require a translator, please contact us at least forty-eight (48) hours prior to your interview so that we may arrange for translation services. If you have your own translator whom you would prefer to use, they must be at least 18 years old, which will help ensure they have sufficient capacity to understand what is being discussed during the interview and are able to translate competently. Your translator cannot be an employee of Charities Housing.

**Smoking:** Smoking is not allowed anywhere on the property including in any common area on the property or on any balcony, including private balconies, nor inside any of the units. However, Charities Housing cannot guarantee a smoke-free environment to any tenant regardless of the location of their unit.

Each applicant aged 18 and older must execute this form.

**I have read and received a copy of the Tenant Selection Criteria.**

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

## Tenant Selection Criteria – Application Attachment A



The Montecito is an affordable housing development located at 1265 Montecito Ave., Mountain View, California. The property features 84 affordable studios, one-, two-, and three-bedroom units to serve qualified very low-income individuals. Charities Housing is the property management agent. Applicants not accommodated at The Montecito Apartments may also be considered for housing at other Charities Housing properties; therefore, they are encouraged to visit the

agency's website for other housing availability at [www.charitieshousing.org](http://www.charitieshousing.org).

It is the objective of The Montecito Apartments to provide decent, safe, and sanitary housing at a reasonable rent for those who can demonstrate an ability to pay the rent, protect and care for persons and property, and be responsible for themselves and their guests. To ensure that Residents are selected fairly, their qualifications for tenancy will be determined by evaluating their demonstrated performance, current financial status, and the applicants' ability to meet the rules and regulations of the property.

### HOUSING PROGRAM DESCRIPTIONS

**Low-Income Housing Tax Credit Program (LIHTC)** – All 84 units at The Montecito are to be rented to low-income households, which qualify at 30% and 50% of AMI. Occupancy standards, income & rent limits are provided below.

**City of Mountain View** – Income and rent restriction at 60% AMI. Preference to be given to households that include at least one member who lives or works in the City of MV. Must comply with City's marketing policies available on the City's website.

**Rapid Rehousing (RRH)** - 42 units are set aside for the Office of Supportive Housing (OSH) Special Needs Population (SNP).

**Project-based Section 8 Program** – 39 units are designated for very low-income families. These Section 8 units will be rented to families referred to the property from Housing Authority of Santa Clara County.

#### **Occupancy Standards:**

Studios: 1 to 2 persons

1-Bedroom: 1 to 3 persons

2-Bedroom: 2 to 5 persons

3-Bedroom: 4 to 7 persons

**Occupancy Information:** Income Restrictions Apply / Maximum Two Occupants Per Studio / Apartments available for households with Incomes at or below 30% and not to exceed 50% of Area Median Income.